

BEEYU OVERSEAS LIMITED

Registered Office: 15, Chittaranjan Avenue, Ground Floor, Kolkata – 700 072

Email ID: info@beeyuoverseas.in, Website: www.beeyuoverseas.in

CIN: L51109WB1993PLC057984

Date: 08.08.2024

To,

BSE Limited

Address: 1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai - 400001

Scrip Code: 532645

Subject: Compliance report on the Scheme of Reduction of Share Capital of Beeyu Overseas Limited ("the Company").

Dear Sir/ Madam;

It is hereby certified that the draft scheme of reduction of share capital involving Beeyu Overseas Limited and its shareholders, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock exchange (s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master circular no. SEBI/HO/CFD/POD-2/P/CIR/P/2023/93 ("SEBI Master Circular"), including the following:

S. No	Reference	Particulars	Compliance Status
1.	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para(I)(A)(2)	Submission of documents to Stock Exchanges	Complied. All the prescribed documents under Part I (A)(2) of the SEBI Master Circular are being submitted, in addition to this Compliance Report.
(b)	Para(I)(A)(2)	Conditions for schemes of arrangement involving unlisted	Not Applicable as the proposed scheme of Reduction of Share



BEEYU OVERSEAS LIMITED

Registered Office: 15, Chittaranjan Avenue, Ground Floor, Kolkata – 700 072

Email ID: info@beeyuoverseas.in, Website: www.beeyuoverseas.in

CIN: L51109WB1993PLC057984

		entities	Capital does not involve any Unlisted Companies.
(c)	Para(I)(A)(4)(a)	Submission of Valuation Report	Yes Complied, The Valuation report dated 07 August 2024 from Mr. Manish Gadia having Regn No. IBBI/RV/06/2019/11646, Registered Valuer is being Submitted. Refer Annexure - 3 with this application
(d)	Para(I)(A)(5)	Auditors certificate regarding with Accounting Standards	Yes Complied, The Certificate dated 05 August 2024 from Statutory Auditors of the company i.e. Agarwal & Associates, Chartered Accountants, is being submitted. (Refer Annexure - 10 with this application)
(e)	Para(I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, we will comply with this provision.

For and on behalf of Beeyu Overseas Limited

Gunjan Bagla

Gunjan Bagla
Company Secretary & Compliance officer
Membership No: A53102



Pranab Chakraborty
Pranab Chakraborty
Whole time Director
DIN: 09030036

BEEYU OVERSEAS LIMITED

Registered Office: 15, Chittaranjan Avenue, Ground Floor, Kolkata – 700 072

Email ID: info@beeyuoverseas.in, Website: www.beeyuoverseas.in

CIN: L51109WB1993PLC057984

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement involving Beeyu Overseas Limited. are in compliance with all the Accounting Standards applicable to a listed entity.

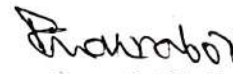
For and on behalf of Beeyu Overseas Limited.



Shouvik Kundu
Chief Financial Officer
PAN No.: AJWPK8209L



BEEYU OVERSEAS LTD



Pranab Chakraborty Director
Whole time Director
DIN: 09030036